



## **Student Membership Application**

### **Criteria:**

To be considered for Student Membership in the CFA Society Kansas City, the following criteria must be met:

- be enrolled in a university/college as one of the following
  - I. a full-time undergraduate student pursuing a bachelor's or art or bachelor's of science degree
  - II. a university/college as a full- or part-time graduate student pursuing a master's degree or Ph.D.
- agree to be bound by the CFA Institute *Code of Ethics and Standards of Professional Conduct*.

CFA Institute membership is not required for Student Membership in the CFA Society Kansas City. An individual may be a Student or Candidate member of the CFA Society Kansas City for a combined maximum of three years.

### **Application:**

Applicants are required to submit the following documents and payment in order to be considered for student membership:

- completed Student Membership Application, signed by a Professor of Finance, Business or Economics at the college/university where the students is enrolled.
- copy of current unofficial transcript or class schedule
- 200-500 word essay on importance of ethics in the conduct of business in the global economy
- \$25 annual membership dues (credit card or check payable to CFA Society Kansas City). Dues are not pro-rated.

### **Section A. How did you hear about the CFA Society Kansas City Student Membership?**

- CFA Society Kansas City website
- Student Organization
- CFA Member
- Research Challenge
- Professor
- Other \_\_\_\_\_



**Section E. Payment:**

Note: if your application is not accepted, your dues will be refunded.

I have enclosed a check in the amount of \$25 made payable to CFA Society Kansas City. (Note: dates on checks must be written in the following format: month/day/year)

I authorize CFA Society Kansas City to charge my credit card in the amount of \$25.

Card Type \_\_\_\_\_

Name as it appears on Credit Card \_\_\_\_\_

Credit Card Number \_\_\_\_\_

Expiration Date \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Signature of cardholder \_\_\_\_\_

**Section F. Applicant Statement:**

I, \_\_\_\_\_, hereby affirm that I meet the criteria for student membership and I have attached a copy of my current unofficial transcript or class schedule.

I assert that the typed essay included with this application is my own original work.

I understand that Regular and Affiliate members of the CFA Society Kansas City must act with integrity, competence, diligence, respect, and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession, and other participants in the global capital markets. I understand that CFA Society Kansas City expects me, as a Student Member, to follow these same guidelines in my academic and professional life.

I agree to comply with all the applicable rules, bylaws and dues assessments.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Completed application should be sent to:

CFA Society Kansas City  
P.O. Box 26285  
Overland Park, KS 66225

fax: 714-312-5856

email: [cfasocietykc@gmail.com](mailto:cfasocietykc@gmail.com)

Call or email with any questions, 800-410-5408